

ANTHONY DUDZINSKI, Jr., FORMER PRESIDENT AND CHIEF OPERATING OFFICER OF M. H. MEYERSON & CO., JOINS US EURO SECURITIES, INC.



NEW YORK — AUGUST 24, 2004 — US EURO Securities, Inc. today announced that Anthony F. Dudzinski, Jr., formerly President and Chief Operating Officer of M. H. Meyerson & Co., Inc., will oversee US EURO Securities' New York office, located at 275 Madison Avenue, New York, NY 10016. US EURO Securities, Inc. is a private, global investment bank headquartered in Los Angeles, California.

Michael Fugler, Chairman of US EURO Securities, stated, "Mr. Dudzinski has always demonstrated the utmost level of expertise and integrity throughout his career, and his contributions to US EURO Securities will be invaluable as we expand our business. One of the most highly qualified professionals in the industry, Tony has particular expertise in budget and forecast development and management in all market conditions, contract negotiation, development and implementation of compliance policies and procedures, and development of operating procedures designed to maintain compliance to regulations, as well as foster employee competence and achieve greater fiscal efficiency."



Mr. Dudzinski has more than 23 years of experience in the financial services industry. In addition to his positions as President and Chief Operating Officer of M. H. Meyerson & Co., he has served as President of other regional broker dealers, and as Chief Compliance Officer and Executive Representative to the National Securities Dealers' Association (NASD). Mr. Dudzinski is also active in industry associations at the committee and roundtable levels. The numerous professional relationships with industry colleagues and high level of respect he has earned from his peers characterize his standing in the industry.

Mr. Dudzinski commented, "US EURO's business model and structure presents one of the most unique opportunities in the financial services industry today. I am excited to join forces with Michael Fugler and the other members of US EURO Securities' highly qualified team to build this firm into a global investment bank. With the capital markets rebounding there will be a greater need for quality organizations serving the needs of entrepreneurs to grow their companies; we are positioned to be at the forefront of this rebound."

About US EURO Securities, Inc.

US EURO Securities, Inc. is a private, global investment bank headquartered in Los Angeles, California providing global financial solutions. The firm has a team of experienced financial professionals throughout the United States, Europe and Asia and is focused on providing a wide range of financial advisory services, including equity and debt financing, mergers and acquisitions as well as domestic and international business



development for a select clientele of international institutions, domestic and international corporations and high net worth individuals.