

US EURO SECURITIES, INC. ANNOUNCES ASIA-PACIFIC DIVISION, OPENS AFFILIATE OFFICES IN CHINA

LOS ANGELES — SEPTEMBER 3, 2004 — US EURO Securities, Inc. today announced the establishment of its Asia-Pacific Division, which will focus on the greater China region, Southeast Asia and North Asia, including Korea and Japan. US EURO Securities also announced the opening of affiliate offices in Hong Kong, Shanghai, Beijing and Guangzhou, China. These offices, comprising US EURO Securities Asia-Pacific Division, will offer international development and financing services to corporate clients in the Americas, Europe and Asia wishing to expand within the Pacific Rim. US EURO Securities, Inc. is a private, global investment bank headquartered in Los Angeles, California.



“China is an area of high growth potential. Having affiliate offices there initiates a significant presence in the Pacific Rim,” stated Michael Fugler, Chairman of US EURO Securities.

US EURO Securities will focus on developing key international relationships to help with marketing, cross-border listings, research and road show activity. US EURO Securities has built a strong Asia-Pacific management team with national and international expertise in law, finance, and securities, with particular emphasis on public and private companies, IPOs and post-IPO support, trading, and investment and merchant banking.

“We believe our business model and structure presents one of the most unique small cap opportunities in the financial services industry today,” continued Fugler. “We are continuing to assemble a highly qualified team to build US EURO Securities into a global investment bank. As the capital markets rebound, there is a greater need for quality firms to serve the needs of entrepreneurs to grow their companies, and we plan to be at the forefront of this rebound.”

Steven Rappaport, Managing Director, Corporate Finance and Director, Asia-Pacific Operations of US EURO Securities stated, “Our greatest focus is on the People’s Republic of China where the demand for compelling, innovative U.S. technologies and products is the strongest. We plan to leverage our relationships and assist our clients in introducing their leading-edge technologies and products to Asian markets, one of the fastest growing economies in the world. We can also assist clients with licensing arrangements and joint ventures for manufacturing and distribution in Asia to improve margins and compete more favorably in the domestic markets.”

About US EURO Securities, Inc.

US EURO Securities, Inc. is a private, global investment bank headquartered in Los Angeles, California providing global financial solutions. The firm has a team of experienced financial professionals throughout the United States, Europe and Asia and is focused on providing a wide range of financial advisory services, including equity and debt financing, mergers and acquisitions as well as domestic and international business development for a select clientele of international institutions, domestic and international corporations and high net worth individuals.