



US EURO SECURITIES, INC. WEBSITE GOES LIVE

LOS ANGELES — September 23, 2004 — The US EURO Securities, Inc. website goes live today. A description of the company, management team, offices, and further information can be found at www.useurosecurities.com. US EURO Securities, Inc. is a private, global investment bank headquartered in Los Angeles, California.

“It has been a long road designing a site that would portray the team, capability and image we are building at US EURO Securities and we are very excited to see it go live today,” stated Michael Roy Fugler, Chairman of US EURO Securities.

Mr. Fugler continued, “Our goal in building this web site was not simply to offer the usual corporate details, but hopefully provide insight into our philosophy, mission and operations. We feel very strongly about the collective strengths of US EURO Securities and we are confident we have communicated them effectively on www.useurosecurities.com. “

About US EURO Securities, Inc.

US EURO Securities, Inc. is a private, global investment bank headquartered in Los Angeles, California providing global financial solutions. The firm has a team of experienced financial professionals throughout the United States, Europe and Asia and is focused on providing a wide range of financial advisory services, including equity and debt financing, mergers and acquisitions as well as domestic and international business development for a select clientele of international institutions, domestic and international corporations and high net worth individuals.