

MICHAEL ROY FUGLER, CHAIRMAN OF US EURO SECURITIES, INC., TO GIVE KEYNOTE ADDRESS AT CHINA INTERNATIONAL HEALTH CARE FESTIVAL; ASIA-PACIFIC OPERATIONS DIVISION ANNOUNCES ROADSHOW ASIA OCTOBER 2004.



LOS ANGELES -- OCTOBER 25, 2004 -- Michael Roy Fugler, Chairman of US EURO Securities, Inc. will give a keynote address at the China International Health Care Festival, the most influential international health care exposition in Asia. This important event in Beijing, China on October 28, is endorsed by the Ministry of Health and the Ministry of Commerce of The Peoples Republic of China and is the only annual nationwide international health care event in China.

Mr. Fugler will be accompanied in Beijing by US EURO Securities Asia-Pacific Operations Division, which at the request of the China Health Care Association, is bringing its Roadshow Asia October 2004 to the China International Health Care Festival. The roadshow consists of presentations by US EURO Securities and its Asian-based affiliates to key decision makers within the combined Asian health care industries, and information gathering sessions with Asian health care leaders to determine the best solutions for industry and financial concerns.

Mr. Fugler stated, "I'm proud to accept the invitation from the China Health Care Association to deliver the keynote opening address at this very important event. Having the Vice Minister of Health officiating provides the substantiation that the Chinese government is placing a priority on the health care industry and this event. This speech provides direct access to the leadership in the Asian health care industry and the opportunity to be a part of expanding this important industry in Asia."

He continued, "Our firm is excited about Roadshow Asia October 2004. The Asia-Pacific Operations Division is part of our overall plan of being a global investment bank and will initially focus on expansion into the greater China region, an area of high growth potential. Our relationship with the Chinese Health Care Association enables us to arrange specific one-on-one meetings with appropriate government officials, strategic partners in the Chinese health care industry together with our investment banking and institutional affiliates in Hong Kong."

Steven Rappaport, Managing Director, Corporate Finance and Director, Asia-Pacific Operations of US EURO Securities, who will lead his delegation stated, "The Chinese government asked US EURO Securities to focus on health care at this time, and we're responding positively and actively to this request. The health care industry in China is undergoing rapid change and is a core business focus for Asia and of the Asia-Pacific Operations Division of US EURO Securities."

Rappaport further stated, “As the China markets continue to open, they offer US business a wider range of opportunities in the health care markets. Keys to success are good relationships at the government level to ensure faster approval of products and services contracts, access to the appropriate partners and an ability to help US companies develop vertical strategies within the market. US businesses can play a vital role in China by developing and marketing a range of products unique to the China market as well as the Asian markets. Hong Kong is a crucial financial gateway into China, and it is important that our clients have access to broad international sources of capital for direct investment.”

About China International Health Care Festival (CIHF)

With the aim to provide the information of new technologies, products and concepts in health care in China, the 4th CIHF will be focused on offering vital health care product information in China. The 4th CIHF is endorsed and approved by both The Ministry of Health of the People's Republic of China and The Ministry of Commerce of the People's Republic of China. To be hosted by China Health Care Association, it is the only annual nationwide international health care event in China. Special preferential arrangements also will be granted for the event participants and exhibitors. This is the great opportunity to explore the health care market in China and an ideal opportunity to find business partners in the PRC.

About Roadshow Asia

Roadshow Asia is specifically designed to help companies gain an interest in its stock in Asia; obtain foreign research coverage and a following in the growing financial markets of the Pacific Rim. Companies are introduced to joint venture partners in Asia to facilitate cross-border and outsourcing development in manufacturing, distribution, marketing, research and development as well as channel market development. It also enables US EURO Securities to have one-on-one meetings with strategic partners in the Chinese health care industry together with its investment banking and institutional affiliates in Hong Kong.

About US EURO Securities, Inc.

US EURO Securities, Inc. is a private, global investment bank headquartered in Los Angeles, California providing global financial solutions. The firm has a team of experienced financial professionals throughout the United States, Europe and Asia and is focused on providing a wide range of financial advisory services, including equity and debt financing, mergers and acquisitions as well as domestic and international business development for a select clientele of international institutions, domestic and international corporations and high net worth individuals.